ASSANTE WEALTH MANAGEMENT | The McClelland Financial Group

675 Cochrane Drive, East Tower Suite 701
Markham, ON L3R 0B8
T: (905) 771-5200 · E: tmfg@assante.com

APPLICATION FORM

The McClelland Financial Group Scholarship

Award Criteria: Listed on The McClelland Financial Group website, tmfg.ca under "Community Involvement." All applicants must be a family member of a client.

APPLICANT'S PERSONAL INFORMATION (as it appears on official documents)

Last Name	First Name	School ID (if available)
Date of Birth: dd/mm/year	Citizenship	Country of Residence
Primary email address	Alternative email address	Home or Mobile Phone No.

Have you applied for these awards before? ☐ No ☐ Yes

Intended program of study: _____

PARENTS' PERSONAL INFORMATION

Father's Name	Mother's Name

EXPECTED SUPPORT FOR EDUCATIONAL EXPENSES (per academic year – 8 months)

Assured support from parents $_____

Assured support from other sources (name: _____) $_____

Projected support from other sources (name: _____) $_____

Total ASSURED Support $_____

Total PROJECTED Support $_____

First and Last Name of TMFG client: _____

DECLARATION OF INFORMATION

APPLICANT

I, _____ (applicant's name) hereby declare that the statements given by me in this form are complete and accurate. Furthermore, by signing this form I declare that the essay submitted for consideration is my work. I understand the scholarship offer is conditional, pending receipt of final transcripts showing grades comparable in quality to those upon which the offer was based.

_____ _____

Signature of Applicant Date

PARENT OR GUARDIAN

I, _____ (parent or guardian name), certify that I have read the information provided by the Applicant on this form, that it is a true and accurate statement, and that the funds that have been identified are available and will be provided as indicated.

_____ _____

Signature of Parent/Guardian Date

CHECKLIST OF DOCUMENTS

- ☐ A completed "Application Form - The McClelland Financial Group Scholarship Award"
- ☐ An essay on "Why financial responsibility is important for youth." (minimum 250 words).
- ☐ List all extracurricular activities participated in high school, both within the school and outside.
- ☐ List your professional goals after graduation.
- ☐ Written personal mission statement as you move forward into adult life.
- ☐ Description of why you feel you are a deserving recipient for this scholarship.
- ☐ A letter of:
    - Recommendation from a community or volunteer official
    - Recommendation from the high school faculty staff
    - Recommendation from an employer (if applicable)
    - Application letter to Universities or Colleges
    - Acceptance letters to Universities or Colleges

DEADLINE FOR SUBMISSION OF AWARD DOCUMENTATION**: August 15th at 11pm.**
MAILING INSTRUCTIONS: Please email your completed application and supporting documents to **tmfg@assante.com.** The McClelland Financial Group ("TMFG") of CI Assante Wealth Management Ltd. collects these for the purposes of determining the eligibility of the applicant.

Important Disclaimer
Your personal information will not be distributed, sold, or traded – it will remain strictly confidential, it will only be used for the purpose for which it was provided, and will not be added to any e-marketing lists. Click here for more information on CI Assante's commitment to privacy and responsible use of information. This scholarship program was established by The McClelland Financial Group of CI Assante Wealth Management Ltd. This is not an official program of CI Assante Wealth Management Ltd. CI Assante Wealth Management Ltd. is a Member of the Canadian Investor Protection Fund and the Canadian Investment Regulatory Organization.