

## Steven Donald, FCPA, FCA



Steven Donald was appointed **President of Assante Wealth Management (Canada) Ltd.** and its major subsidiaries in 2005. Prior to his appointment as President, he held the roles of Assante Senior Vice-President and Chief Financial Officer from 2003 to 2005. Mr. Donald

was also Vice-President and Chief Financial Officer of Synergy Asset Management from its inception in 1998 until it was acquired by CI Financial, Assante's parent company, in 2003. Prior to Synergy, Mr. Donald was Vice-President of Finance at SHL Systemhouse Co., and he worked in the financial services group providing audit and consulting services at Ernst & Young LLP.

Mr. Donald sits on the board of directors of the Mutual Fund Dealers Association, the Investment Industry Association of Canada and the Canadian Cancer Society, Ontario Division. He is a Chartered Accountant and has a Bachelor of Commerce from the University of British Columbia.